

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Anchorage Capital Master Offshore, Ltd.

Deutsche Bank AG, London

Name and Address where notices to transferee should be sent:

Anchorage Capital Master Offshore, Ltd.

c/o Anchorage Capital Group, L.L.C.
610 Broadway, 6th Floor
New York, New York 10012
Contact: Susan Moriello
E-mail: smoriello@anchoragecap.com
Tel: +1 212 358 4247
Fax: +1 212 432 4689

Court Claim # (if known): 10117

Total Amount of Claim: \$29,106,324.47

Date Claim Filed: September 2, 2009

Transferred Portion: 33.34% or \$9,704,048.58

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):
N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Anchorage Capital Master Offshore, Ltd.

BY: ANCHORAGE CAPITAL GROUP, L.L.C.
ITS INVESTMENT MANAGER

By: _____

Executive Vice President

Date: _____

5th August 2011

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 10117 (In Part – See Below)

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to the transfer of a **33.34%** or **\$9,704,048.58** portion (the "Transferred Portion") of the above claim

SUBJECT TO: which has been filed against the Debtor in the Bankruptcy Court in the

TRANSFER: principal amount of **\$29,106,324.47** (the "Claim").

It is hereby certified that **Deutsche Bank AG, London Branch** ("Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

Anchorage Capital Master Offshore, Ltd.
c/o Anchorage Capital Group, L.L.C.
610 Broadway, 6th Floor
New York, New York 10012
Contact: Susan Moriello
E-mail: smoriello@anchoragecap.com
Tel: +1 212 358 4247
Fax: +1 212 432 4689

("Buyer") by assignment agreement dated 5th August July 2011.

Seller hereby waives any objection to the transfer of the Transferred Proportion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 5th day of August 2011.

Deutsche Bank AG, London Branch


Name: Michael Sutton
Title: Managing Director


Ross Miller
Director

Anchorage Capital Master Offshore, Ltd.


Name: MICHAEL AGLIANO
Title: Executive Vice-President

BY: ANCHORAGE CAPITAL GROUP, L.L.C.
ITS INVESTMENT MANAGER